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SV61983  Rev. H

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We have made every reasonable effort to ensure the accuracy and usefulness of this manual; however, we cannot assume responsibility for errors or omissions or liability for the misuse or misapplication of our products.

Due to our continuing program of product improvement, equipment and material specifications as well as performance features are subject to change without notice. Your digital mailing system may not have some of the features described in this book. Available features vary, depending on the model of your mailing system, installed options, system software level, how your system is set up and the country it is designed to operate in.

E-Z Seal, Postage By Phone, and Purchase Power are trademarks or registered trademarks of Pitney Bowes Inc. USPS and Shipping Assistant are registered trademarks of the United States Postal Service. Windows is a trademark or registered trademark of Microsoft Corp.
Declaration of Conformity According to FCC Rules Part 2, Paragraph 2.1077

This device complies with Part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) this device may not cause harmful interference, and (2) this device must accept any interference received, including interference that may cause undesired operation. Responsible party: Pitney Bowes, 1 Elmcroft Rd., Stamford, CT 06926-0700.

Note: This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to part 15 of the FCC rules. These limits are designed to provide reasonable protection against interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/TV technician for help.

CAUTION: Changes or modifications to this equipment not expressly approved by the party responsible for compliance could void the user’s authority to operate the equipment.

Shielded I/O and USB cables must be used with this equipment to ensure compliance with the limits. Use of unshielded cables is prohibited.

Servicing

This equipment is not intended to be serviceable. Please refer to the warranty information if problems occur. Failed units will be returned to the Pitney Bowes U.S. Service Center. For reference purposes, the Pitney Bowes U.S. Service Center contact address is: Pitney Bowes Inc., 1 Elmcroft Road, Stamford, CT, 06926-0700. All inquiries can be done by calling 1-800-468-8454 and following the telephone prompts. Customer Service Representatives are available Monday through Friday, 8:00 AM - 8:00 PM ET.
FCC Part 68 Compliance of the Modem

This equipment complies with Part 68 of the FCC rules and the requirements adopted by the ACTA. On the bottom of this equipment is a label that contains, among other information, a product identifier in the format US:AAAEQ##TXXXX. If requested, this number must be provided to the telephone company.

This equipment is designed to be connected to a Facility Interface Code 02LS2 network with RJ11C network interface.

A plug and jack used to connect this equipment to the premises wiring and telephone network must comply with the applicable FCC Part 68 rules and requirements adopted by the ACTA. A compliant telephone cord and modular plug is provided with this product. It is designed to be connected to a compatible modular jack that is also compliant. See installation instructions for details.

The ringer equivalence number (REN) is used to determine the number of devices that may be connected to a telephone line. Excessive RENs on a telephone line may result in the devices not ringing in response to an incoming call. In most but not all areas, the sum of RENs should not exceed five (5.0). To be certain of the number of devices that may be connected to a line, as determined by the total RENs, contact the local telephone company. The REN for this product is part of the product identifier that has the format US:AAAEQ##TXXXX. The digits represented by ## are the REN without a decimal point (for example, this model is 03 which is a REN of 0.3).

If this equipment causes harm to the telephone network, the telephone company will notify you in advance that temporary discontinuance of service may be required. But if advance notice isn’t practical, the telephone company will notify you as soon as possible. Also, you will be advised of your right to file a complaint with the FCC if you believe it is necessary.

The telephone company may make changes in its facilities, equipment, operations, or procedures that could affect the operation of the equipment. If this happens the telephone company will provide advance notice in order for you to make necessary modifications to maintain uninterrupted service.

If trouble is experienced with this equipment, please contact Pitney Bowes, 1 Elmcroft Rd., Stamford, CT 06926-0700, for repair or warranty information (also see Servicing section above). If the equipment is causing harm to the telephone network, the telephone company may request that you disconnect the equipment until the problem is resolved. This equipment is not intended to be repaired by the customer (user).

Connection to party-line service is subject to state tariffs. Contact the state public utility commission, public service commission, or corporation commission for information.

If the installation site has specially wired alarm equipment connected to the telephone line, ensure the installation of this mailing machine does not disable the alarm equipment. If you have questions about what will disable alarm equipment, consult your telephone company or a qualified installer.
This product meets the applicable Industry Canada technical specifications. The Ringer Equivalence Number (REN) is an indication of the maximum number of devices allowed to be connected to a telephone interface. The Ringer Equivalence Number (REN) of this terminal equipment is 1.0 (with the exception of the K7M0, which is 0.3). The termination on an interface may consist of any combination of devices subject only to the requirement that the sum of the RENs of all devices does not exceed five.

The abbreviation, IC, before the registration number signifies that registration was performed based on a Declaration of Conformity indicating that Industry Canada technical specifications were met. It does not imply that Industry Canada approved the equipment.
Machine Identification
Product Name: mailstation²™ digital postage meter
Model Number: K700 (Product Code K7M0)

Resources
Meter: http://pb.com/support/K7M0
Network Installation: www.pb.com/support/LAN
General Questions: (800) 522-0020
Installation: (877) 817-2463

NOTE: Customer Service Representatives are available Monday through Friday, 8:00 AM - 8:00 PM EST.

Supply Line
Website: http://www.pb.com
Telephone: (800) 243-7824

My Account
To view a list of your equipment, pay invoices online, or you have questions about your Postage-by-Phone account go to: http://www.pb.com and click My Account.

USPS
http://www.usps.com
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What's in this Guide

Chapter 1 ● Introduction
Describes the key features of your mailing system. It also includes important safety notes.

Chapter 2 ● About Your System
Explains the purpose and shows the location of each control and machine feature. Please read this Chapter carefully.

Chapter 3 ● Running Mail
Explains how to process mail. The operations covered here are the ones you'll use most often.

Chapter 4 ● Printing Options
Explains your printing options for incoming and outgoing mail.

Chapter 5 ● System Settings
Provides step-by-step instructions for customizing system operation to suit your own needs.

Chapter 6 ● Accounting Options
Provides instructions for setting up the optional standard accounting feature.

Chapter 7 ● Reports
Provides you with a description of reports you can print on your system.

Chapter 8 ● Ink Maintenance
Explains how to check print quality and take care of the ink system.

Chapter 9 ● Troubleshooting
Explains how to fix common problems and tells you what error messages mean.

Chapter 10 ● Supplies & Options
Lists the supplies available for your mailing system. It also describes options that add to the versatility of your mailing system and enhances the productivity of your mailroom.

Appendix A ● Passwords & Meter Functions
Provides instructions for setting up passwords for sensitive features of the machine.

Appendix B ● Entering Text
Provides instructions for entering text.

Glossary
Explains terms unique to the world of mailing.
About the Pitney Bowes Small Office Series

Pitney Bowes Small Office Series™ is a line of unique mailing solutions for small businesses and those with home offices. The line has products for all volumes and types of postage usage from less than $30/month in postage to $300/month and more as well as products developed specifically for people shipping mostly packages. Pitney Bowes is dedicated to helping small businesses manage their mailing needs while avoiding time-consuming trips to the Post Office.

About Your Machine

Your machine digital postage system features include:

- Space-saving, compact footprint
- Easy-to-read display shows system status and prompts you through setup operations
- Automatic date advance
- Keyboard-selectable envelope ads and postal inscriptions
- Convenient postage-adding via Pitney Bowes Postage By Phone® meter payment system (requires analog phone line or a PC with Internet connection)
- Ink jet printer provides clear, crisp imprints
- Optional scale weighs mail pieces
- Optional rating feature calculates correct postage
- Date and time stamp for use on incoming mail or on sensitive documents
- Optional accounting feature tracks postage costs by department
- Password protection limits access to authorized personnel
- Full report printing capability provides hard-copy records of your postage transactions
- USB communication port which allows you to do postage refills/system updates quickly and conveniently with an Internet connection.
Sections of the Meter Stamp
These are the sections that make up the meter stamp printed on your mail piece.

Connecting to the Pitney Bowes Data Center
You can connect the mailstation to the Data Center through the Internet or an analog phone line. To connect via the Internet, you will need a PB Communication Device connecting the meter to an active network port. Keep the mailstation online so you can:

- Add postage funds
- Install firmware/software updates
- Receive USPS or other carrier rate updates
- Get ZIP/Zone changes made by the USPS
- Acquire optional envelope ads and postal inscriptions
- Perform mandatory postal inspections
- Upload pending USPS® Confirmation Services records
Postal Requirements

The meter on your mailing machine is licensed by the United States Postal Service (USPS®) and you must follow some basic requirements.

- Mail must have the correct date and postage amount in the meter stamp (indicia).
- Metered mail must bear the ZIP Code location of the post office where the postage meter (mailing machine) is registered.
- If you move to another ZIP Code location, you must update the ZIP Code by calling Pitney Bowes Customer Care Center. Pitney Bowes Contact List on page v.
- The USPS® requires a postal inspection of your machine every 120 days. This postal inspection requirement can be automatically met by connecting to the Pitney Bowes Data Center to check your Postage By Phone® meter payment account balance or to add postage to your mailing system.

NOTE: If the interval between inspections is more than 90 days, your machine's display prompts "Inspection Due." If the interval between inspections is more than 120 days, the display prompts "Inspection Required." At this point, you won't be able to use your mailing system until your system is inspected. In either case, to satisfy the postal inspection requirement, :

- Press Funds, scroll to and select "Check Amt available to download". This connects you to the Pitney Bowes Data Center and allows you to check (view) your Postage By Phone Account. This does not decrease or change the funds in your account, and can be used just to fulfill the USPS® inspection requirement.
- Tape sheets are used to apply postage on mail pieces that are too thick or too large to run through your machine. These sheets must conform to postal specifications. For best performance, we recommend Pitney Bowes tape strips. See 11 • Supplies & Options on page 11-1 for ordering information.

Other Sources of Information

Other sources of information for your mailing machine include:

- The Pitney Bowes Contact List at the start of this guide, which provides helpful websites and phone numbers.
# Specifications

## Equipment

<table>
<thead>
<tr>
<th>Specification</th>
<th>Details</th>
</tr>
</thead>
</table>
| **Size**                 | **Base Model**
                          | 8.4” (213 mm) H x 13.8” (351 mm) L x 10.4” (264 mm) D                   |
|                          | **Base Model With Scale**                                              |
|                          | 9.1” (231 mm) H x 13.8” (351 mm) L x 10.4” (264 mm) D                 |
| **Weight**               | 7.9 lbs. (3.6 kg.) without scale                                       |
|                          | 8.7 lbs. (4.0 kg.) with scale                                         |
| **Power Requirements**   | 100-120 VAC, 50/60Hz. 0.3A                                             |
| **Ports**                | 1 USB; 1 RJ-11, 1 Serial                                              |
| **Operating Temperature**| 55°F (14°C) to 95°F (35°C)                                             |
| **Sound Level**          | *Machine noise is less than 70db* in accordance with *Regulation 3, GPSGV, 06.01.2004, EN ISO 7779, and ANSI 12.10.* |
| **LCD Display**          | 2 lines, 20 characters long                                            |
| **Throughput**           | Up to 18 letters per minute. Actual throughput will vary, depending on the material used, graphic printed, machine environment, and the skill of the operator. |
| **Print Resolution**     | 300 x 600 dpi                                                         |
| **Print Image Area**     | 1” (25.2 mm) x 5.5” (140 mm)                                          |
| **Ink Cartridge Life**   | Your actual ink usage will vary, based on how frequently you use the machine, the graphic printed and environmental conditions. Yields up to 400-800 imprints (or 4-6 months). |
| **Tape Sheets**          | Self-adhesive type, dual tape sheets for use on mail pieces that are too thick or too large to run through your machine. |
| **Internal Envelope Ad Storage** | Up to 15                                                             |
| **Internal Postal Inscription Storage** | Up to 15                                                             |
| **Maximum Imprint**      | $99.999                                                               |
| **Minimum Size**         | 5” x 3.5” (127 mm x 89 mm)                                            |
| **Minimum Thickness**    | 0.007” (0.18 mm)                                                      |
| **Maximum Thickness**    | 5/16” (8.0 mm)                                                        |

**IMPORTANT:** For best results, always make sure your material conforms to these specifications.
Important Safety Notes
Follow the normal safety precautions for all office equipment.

- Please read all instructions before you attempt to operate the system. Save these instructions for future use.
- Use only Pitney Bowes-approved supplies, in particular aerosol dusters. Improper storage and use of aerosol dusters or flammable aerosol dusters can cause an explosive-like condition that could result in personal injury and/or property damage. Never use aerosol dusters labeled flammable and always read instructions and safety precautions on the duster label.
- Use the power cord supplied with the machine and plug it into a properly grounded wall outlet that's located near the machine and easily accessible. Failure to properly ground the machine can result in severe personal injury and/or fire.
- The power cord wall plug is the primary means of disconnecting the machine from the AC supply. The unit is on whenever it is plugged into a live receptacle, even though the operator display may be blank.
- Place the mailing machine base close to an easily accessible wall outlet. DO NOT use a wall outlet controlled by a wall switch or one that is shared with other equipment.
- Do not use an adapter plug on the line cord or wall outlet.
• Do not remove the ground pin from the line cord.
• Make sure the area in front of the wall outlet into which the machine is plugged is free from obstruction.
• DO NOT route the power cord over sharp edges or trap it between pieces of furniture. Make sure there is no strain on the power cord.
• To reduce the risk of fire or electrical shock, DO NOT attempt to remove covers or disassemble the control panel or its base. The cabinet encloses hazardous parts. If you should drop or otherwise damage the unit, call Pitney Bowes.
• Use only Pitney Bowes approved ink, tape strips, and cleaners. To obtain Material Safety Data Sheets (MSDS) for OSHA requirements, please go to www.pb.com/msds. When prompted, enter the product name, manufacturer, the Pitney Bowes MSDS Number, or reorder number of the item you are interested in.
• Keep fingers, long hair, jewelry and loose clothing away from moving parts at all times.
• Avoid touching moving parts or materials while the machine is in use. Before clearing a stall (jam), be sure machine mechanisms come to a complete stop.
• To prevent overheating, do not cover the vent openings.

CAUTION: In case of an ink spill, leaking ink or excessive ink accumulation, immediately disconnect the power cord from the wall plug and contact Pitney Bowes. See Pitney Bowes Contact List on page v.

• When removing stalled material, avoid using too much force to protect against minor personal injury and damage to the equipment.
• Use the equipment only for its intended purpose.
• Always follow the specific occupational safety and health standards prescribed for your workplace.
Important Telephone Safety Instructions
The machine may connect directly to an analog telephone line. For your protection, basic safety precautions should always be followed to reduce the risk of fire, electric shock, and injury to persons. These safety precautions include:

**WARNING:** To reduce the risk of fire, use only the 26 AWG telecommunication line cord supplied with your mailing machine.

- Never install telephone wiring during a lightning storm.
- Disconnect the system's telephone line during a lightning storm.
- Avoid using a telephone or equipment that connects to a telephone line during an electrical storm; there may be a remote risk of electrical shock from lightning.
- Do not use the telephone or equipment connected to the telephone to report a gas leak if the telephone is in the vicinity of the leak.
- Never install telephone jacks in wet locations.
- Do not use this product near water, for example, near a bath tub, wash bowl, kitchen sink or laundry tub, in a wet basement or near a swimming pool.
- Never touch uninsulated telephone wires or terminals unless the telephone line has been disconnected at the network interface.
## Parts of the Machine

<table>
<thead>
<tr>
<th>Item</th>
<th>Part</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Control Panel</td>
<td>Allows you to enter and set up information on your mailing system.</td>
</tr>
<tr>
<td>2</td>
<td>LED</td>
<td>Lights amber when your machine is low on ink (one blink indicates the machine is out of ink).</td>
</tr>
<tr>
<td>3</td>
<td>Scale (optional)</td>
<td>Allows you to weigh a mail piece so you (or the machine, if you purchased the optional internal rating feature) can calculate the correct postage.</td>
</tr>
<tr>
<td>4</td>
<td>Top Cover</td>
<td>Opens up to allow replacement of the ink cartridge. See Chapter 9 • Ink Maintenance on page 9-1.</td>
</tr>
<tr>
<td>5</td>
<td>Mail Deck</td>
<td>Supports your envelope, post card or tape sheet as you insert for printing.</td>
</tr>
</tbody>
</table>
## Control Panel

<table>
<thead>
<tr>
<th>Item</th>
<th>Part</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LCD Display</td>
<td>Shows the current status of your machine and prompts you through all setup operations in a two-line LCD.</td>
</tr>
<tr>
<td>2</td>
<td>Lock Key</td>
<td>Prevents unauthorized use of your machine if the lock feature is set up and the machine is in &quot;sleep mode&quot;; entering your four-digit password unlocks (awakens) the machine.</td>
</tr>
<tr>
<td>3</td>
<td>Class</td>
<td>Allows you to select class and calculate postage based on the service selected if you have the optional internal rating system feature. See Chapter 3 - Running Mail.</td>
</tr>
<tr>
<td>4</td>
<td>Funds</td>
<td>Allows you to check and add postage funds to your machine. See Chapter 5 • Adding Postage/Connecting to Data Center on page 5-1.</td>
</tr>
<tr>
<td>5</td>
<td>Menu</td>
<td>Allows you access to settings of the machine, such as date, time, etc. See Chapter 6 • System Settings on page 6-1.</td>
</tr>
<tr>
<td>6</td>
<td>Clear/Back</td>
<td>Allows you to clear or cancel an entry or return to the previous screen/level of menu.</td>
</tr>
<tr>
<td>7</td>
<td>Alpha/ Numeric Keypad</td>
<td>Allows you to type in numbers and letters for account names, postage values, and other information.</td>
</tr>
<tr>
<td>8</td>
<td>Review Keys</td>
<td>Allows you to scroll through choices in the LCD display or review the current settings.</td>
</tr>
<tr>
<td>9</td>
<td>Enter/Yes and No</td>
<td>Allows you to confirm an operation or answer “Yes” or “No” to a prompt.</td>
</tr>
</tbody>
</table>
# Connections on Back of Machine

<table>
<thead>
<tr>
<th>Item</th>
<th>Part</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Phone Jack</td>
<td>Allows you to connect to an analog phone line via a standard RJ-11 phone plug (the same as a Fax machine) and connect to the Pitney Bowes Data Center to download postage and system updates. See Chapter 5 • Adding Postage/Connecting to Data Center on page 5-1.</td>
</tr>
<tr>
<td>2</td>
<td>Serial Port</td>
<td>Allows you to connect the optional scale to weigh your mail piece.</td>
</tr>
<tr>
<td>3</td>
<td>USB Port</td>
<td>Allows you to attach a USB cable to a Communication Device or to a Windows PC that has Internet access.</td>
</tr>
<tr>
<td>4</td>
<td>Power Receptacle</td>
<td>Connects to AC power cord (supplied)</td>
</tr>
<tr>
<td>5</td>
<td>Ink Tray</td>
<td>Holds excess ink that results from the printing process. See Chapter 9 • Ink Maintenance on page 9-1.</td>
</tr>
<tr>
<td>6</td>
<td>Ink Tray Lever</td>
<td>By sliding lever, it allows you to remove the ink tray</td>
</tr>
</tbody>
</table>
Home Screen
When you power up your system, the Home screen appears on the operating display. If your system has been set up to require a Lock Code or password, you are prompted to enter it.

A typical Home screen is show below (with optional scale connected and optional internal rating feature).

Checking the Funds (Postage) in Your Machine
1. Press Funds. The amount left in the machine displays.
2. Press Clear/Back to return to main screen.

Determining the Amount of Postage to Use
The amount of postage on a mail piece is based on USPS regulations and involves factors such as:

- class of mail
- weight
- shape (for certain size letters and all packages)
- how fast you want the mail piece delivered

If you have purchased the optional internal rating feature, the machine can make the process much easier as it calculates the postage automatically for most mail pieces based on the choices you select (weight, class, etc). In addition, if you have purchased the optional scale, the weight of the mail piece can be used by the machine’s internal rating feature to further streamline the postage calculation process.

If you need to manually calculate the postage, please contact your local Post Office or go to [www.usps.com](http://www.usps.com) for the latest rates and fees.

Optional Add-On USPS Services
If you want to use any of the optional add-on USPS Services (such as insurance, COD, Delivery Confirmation, Signature Confirmation, Return Receipt, etc.), please contact your local Post Office to complete the postage process. You will have to attach specific labels and/or fill out forms and pay additional fees to include these services on your mail piece.
Applying Postage
There are several ways you can apply postage using your mailing system. Each method is described in its own Chapter that follows.

NOTE 1: For applying postage, the mailing system does not have to be connected to the Pitney Bowes Data Center. However, when you need to add funds to your machine, you must be connected. See Chapter 5 • Adding Postage/Connecting to Data Center on page 5-1 for more information).

NOTE 2: The mailing system automatically advances the date at 12:00 AM.

Keying In the Postage Directly
Use this method when you already know the exact amount of postage.

1. From the main screen, enter the postage using the numeric keys and press Enter/yes. **NOTE:** You do not need to enter the decimal point.

2. Slide the envelope (or tape sheet if mail piece is too big for machine) into the mail deck. The machine prints the digital indicia and indicates when to remove the mail piece when finished.

Using the Optional Scale with Optional Internal Rating
Use this method when you are using the optional scale and optional internal rating feature.

1. Place mail piece on scale. The weight of the mail piece appears on the display.

   NOTE 1: If there was no class specified on the display when you placed the mail piece, you may need to scroll and select the desired class (if you are unsure if a particular class is best for your mail piece, call your local post office or visit www.usps.com). Otherwise, the machine selects a class based on the weight of the mail piece.

   NOTE 2: The machine allows you to enter either a ZIP code or a Zone number for those USPS classes that require a destination entry (e.g., Priority class over 1 lb.). When prompted to enter a ZIP or Zone in these cases, you may either key in the 5-digit ZIP code or one-digit Zone number (0-8). In any case, the ZIP/Zone entered should represent the ZIP/Zone of the mail piece destination, not the machine.

2. The display shows the final postage amount and class chosen.

3. Slide the envelope (or tape sheet if mail piece is too big for machine) into the mail deck. The machine prints the digital indicia and indicates when to remove the mail piece.
**Entering Weight Manually with Optional Internal Rating**

Use this method when:

- you already know the weight of a mail piece and you are not using the optional scale.
- you are using the optional scale and the weight of the mail piece exceeds that weight limit of the scale (2 or 5 lbs., depending on model).

1. Press **Menu**.
2. Use the Review keys to scroll to "Type in a Weight?" and press **Enter/yes**.
3. Key in pounds and press **Enter/yes**.
4. Key in ounces and press **Enter/yes**.

**NOTE 1:** If there was no class specified on the display when you placed the mail piece, you may need to scroll and select the desired class (if you are unsure if a particular class is best for your mail piece, call your local post office or visit www.usps.com). Otherwise, the machine selects a class based on the weight of the mail piece.

**NOTE 2:** The machine allows you to enter either a ZIP Code or a Zone number for those USPS classes that require a destination entry (e.g., Priority class over 1 lb.). When prompted to enter a ZIP or Zone in these cases, you may either key in the 5-digit ZIP Code or one-digit Zone number (0-8). In any case, the ZIP/Zone entered should represent the ZIP/Zone of the mail piece destination, not the machine.

5. The display shows the final postage amount and class chosen.
6. Slide the envelope (or tape sheet if mail piece is too big for machine) into the mail deck. The machine prints the digital indicia and indicates when to remove the mail piece.
3 • Running Mail

Weight Hold Mode
The weight hold mode, when activated, allows you to rate a piece of mail even if the weight is removed from the scale. See Chapter 6 • System Settings on page 6-1. You would use this mode when the size of the mail piece covers the display screen. The machine holds the weight in memory until you select a class and finish the rating process. When using this mode:
• "WH" displays when the weight is in memory.
• The weight remains for 10 seconds after the piece is removed.
• To extend the time, press Enter/yes.
• To clear the weight before the 10 seconds finish, press Clear/Back.

Checking and Clearing the Batch Count
Your system has the ability to keep track of batches of mail if desired. You may use this feature to track the amount of mail going out per day, per week, per month, etc. The system stores the postage value and piece count information in a "batch register". You can view and print the batch register values at any time. You can also clear/reset the batch register to zero when necessary.

Viewing (Checking) the Batch Count
1. Press Funds.
2. Use the Review keys to scroll until you see a screen similar to below. The number of pieces are shown on the top line and the accumulated postage is on the bottom line.

   Batch          Pcs: x
   $xx.xx

3. Press Clear/Back to return to the main screen.

Printing the Batch Count
1. Press Menu.
2. Use the Review keys to scroll to "Select a report?" and press Enter/yes.
3. Use the Review keys to scroll to "Print funds report?" and press Enter/yes. When prompted, insert an envelope or tape strip into the mail slot. The batch count and batch value are printed. See sample on the next page.
4. When prompted to stay in reports, press No to return to the main screen.
**3 ● Running Mail**

<table>
<thead>
<tr>
<th>Funds Report</th>
<th>Used: $031,600</th>
<th>Account No.: 99999999</th>
</tr>
</thead>
<tbody>
<tr>
<td>Available:</td>
<td>$068,400</td>
<td>Batch Count: 3</td>
</tr>
<tr>
<td>Total Pieces:</td>
<td>29</td>
<td>Batch Value: $002,720</td>
</tr>
<tr>
<td>Control Sum:</td>
<td>$100.00</td>
<td>PBI Serial No.: 1100024</td>
</tr>
</tbody>
</table>

**Used** – the total of all postage ever used in the meter

**Available** – the amount of postage left in the meter

**Total Pieces** – the total number of mail pieces run through the meter that had postage applied

**Control Sum** – the total of all postage refills for the meter and equals the amount **Used** plus **Available**. This is a postal requirement that verifies an accurate accounting of the postage in your meter.

**Batch Count** – the number of mail pieces that had postage applied since the last time the batch count was cleared

**Batch Value** – the amount of postage applied since the last time the batch value was cleared

**PBP Serial No.** – serial number of this meter (normally meter number)

---

**Clearing the Batch Count**

**IMPORTANT:** Make sure you really want to clear the batch count; once you do, you can't restore the data.

1. Press **Funds**.
2. Use the Review keys to scroll to “Reset batch postage and pieces?” and press **Enter/yes**.
3. Press **Enter/yes** to confirm that you want to clear these value. The values return to zero.
4. Press **Clear/Back** to return to the main screen.
3 • Running Mail

This page left intentionally blank.
4 • Printing Options

Printing Options
There are various printing options available when processing mail through your machine. Refer to the table below.

<table>
<thead>
<tr>
<th>Printing Option</th>
<th>Used for Outgoing Mail</th>
<th>Used for Incoming Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Print a normal meter stamp (postage indicia)</td>
<td>•</td>
<td></td>
</tr>
<tr>
<td>Turn off and on the printing of the date as part of the meter stamp (for certain classes of mail only)</td>
<td>•</td>
<td></td>
</tr>
<tr>
<td>Add an envelope ad as part of the meter stamp</td>
<td>•</td>
<td></td>
</tr>
<tr>
<td>Add a postal inscription as part of the meter stamp</td>
<td>•</td>
<td></td>
</tr>
<tr>
<td>Print the date and time only (no meter stamp)</td>
<td></td>
<td>•</td>
</tr>
<tr>
<td>Print the envelope ad only (no meter stamp)</td>
<td></td>
<td>•</td>
</tr>
</tbody>
</table>

Sections of the Meter Stamp
These are the sections that make up the meter stamp printed on your mail piece.

[Image: Diagram showing the sections of the meter stamp, including Envelope Ad, Postal Inscription, Meter Serial Number, Datamatrix Barcode, Date, and ZIP Code of machine.]
4 Printing Options

Printing a $0.00 Meter Stamp
If you want to check the ink imprint (meter stamp) on your machine, you can generate a $0.00 meter stamp for this purpose. At the Home screen, simply press **Zero**, then press **Enter/yes**, and slide an envelope (or tape strip) through the machine.

Auto-Advance of Printed Date for the Meter Stamp
The machine automatically advances the printed date on the meter stamp (as well as its internally held date) when the system time reaches 12:00 AM.

Manually Changing Printed Date for the Meter Stamp
You may want to advance the date printed on the meter stamp if it is after normal business hours and you want to prepare outgoing mail for a future business day's mailing.

**IMPORTANT:**
- You can advance the date up to 30 days from the current date.
- Changing the printed date does not change the machine's internally held date.
- You can always return the printed date to the current date.
- You cannot change the printed date to a date earlier than the machine's internally held date (in an effort to "backdate" the mail).
- Accounting data is posted on the actual date the mail piece is run (per the internal clock/calendar in the mailing system), **not by the date printed on the meter stamp**.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change date and time settings?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Change printed date?" and press **Enter/yes**.
4. Use review keys to select a date. A message confirms your choice and the main screen displays.
5. To set the date on your mail back to the current date, repeat steps 1-4 and select today's date.
Turning On or Off Date Printing for the Meter Stamp

For most mailings, you normally print the date as part of the meter stamp. However, for certain classes of mail, you may want to turn off the date. Call your local post office or visit www.usps.com for further information.

1. Press Menu.
2. Use the Review keys to scroll to "Change date and time settings?" and press Enter/yes.

Turning OFF Date Printing - Use the Review keys to scroll to "Turn OFF date printing?" and press Enter/yes. A message confirms your choice and the main screen displays with dashes instead of a date. See example below.

$0.46
1st Class

Turning ON Date Printing - Use the Review keys to scroll to "Turn ON date printing?" and press Enter/yes. A message confirms your choice and the normal main screen displays with the date.

Adding/Removing an Envelope Ad to the Meter Stamp

1. Press Menu.
2. Use the Review keys to scroll to "Change Ad?" and press Enter/yes. The current ad (if any) is listed.

Adding an Ad - Use the Review keys to scroll to the ad desired and press Enter/yes. A message confirms your choice and the main screen displays.

Removing an Ad - Use the Review keys to scroll to "None" and press Enter/yes. A message confirms your choice and the main screen displays.

Purchasing Other Envelope Ads for Your machine

Your machine comes pre-loaded with six envelope ads. If you want another envelope ad, contact Pitney Bowes. See "Pitney Bowes Contact List" on page <>. Ready-made items can be purchased and downloaded directly into your machine. We can also work with you to create custom ads.
4 • Printing Options

Adding/Removing Postal Inscription to the Meter Stamp

**IMPORTANT:** The postal inscription that prints on the meter stamp is a separate setting from the postal class you have chosen to rate your mail piece. The two normally should match for your mail piece. However, changing one on your mailing machine does NOT automatically change the other. You need to change each in their separate settings. See "3 • Running Mail" on page 3-1 for changing the postal class for rating.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change inscription?" and press **Enter/yes**.

   *Adding a Postal Inscription* - Use the Review keys to scroll to the inscription desired and press **Enter/yes**. A message confirms your choice and the main screen displays.

   *Removing a Postal Inscription* - Use the Review keys to scroll to "None" and press **Enter/yes**. A message confirms your choice and the main screen displays.

Purchasing Other Postal Inscriptions for Your machine

Your machine comes pre-loaded with two postal inscriptions. If you want another postal inscription, contact Pitney Bowes. See "Pitney Bowes Contact List" on page <?>. Inscriptions can be purchased and downloaded directly into your machine.

Printing the Date and Time Only (no meter stamp)

You may want to use this feature to time-stamp incoming mail or sensitive documents.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change meter stamp type?" and press **Enter/yes**.

   *Turning ON Date and Time Only Printing* - Use the Review keys to scroll to "Print date and time only?" and press **Enter/yes**. The main screen displays with the date and time only.

   **Sample Printed Date/Time Stamp**

   *Turning OFF Date and Time Only Printing* - Use the Review keys to scroll to "Print normal postage?" and press **Enter/yes**. The normal main screen displays.
Printing Envelope Ad Only (no meter stamp)
You may want to use this feature to add your company’s message to incoming mail.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change meter stamp type?" and press **Enter/yes**.

*Turning ON Ad Only Printing* - Use the Review keys to scroll to "Print ad only?" and press **Enter/yes**. If you have already selected an ad for your normal meter stamp, that is the one used; otherwise, you are prompted to choose an ad. When completed, the main screen displays with the ad only.

![Ad: Seasons Greetings -Ad only-](image)

**Sample Printed Envelope Ad**

*Turning OFF Ad Only Printing* - Use the Review keys to scroll to "Print normal postage?" and press **Enter/yes**. The normal main screen displays.
4 • Printing Options

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System Settings

Settings settings allow you to customize your machine for the way you run your mail and add security to those features that are sensitive to your organization. These settings include:

- Setting display contrast
- Setting system time
- Using the preset feature
- Setting/disabling lock code
- Setting sleep mode activation time
- Activating sleep mode manually
- Settings for the optional scale
- Setting a high value warning
- Setting a low funds warning
- Entering the prefix for dialing out to data center (via analog line)
- Selecting tone/pulse for dialing out to data center (via analog line)
- Creating Intra BMC (Bulk Mail Center) ZIP Code groups

Setting Contrast of LCD Display

You can adjust the LCD display contrast if necessary.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change set up" and press **Enter/yes**.
3. Use the Review keys to scroll to "Change display contrast?" and press **Enter/yes**.
4. Use the Review keys to select the contrast and press **Enter/yes**.
5. Press **Clear/Back** to return to the main screen.
Setting System Time

NOTE: You can change the time back as early as the beginning of the current day, and you can advance the time up to 24 hours (which means you are in the next day).

1. Press Menu.
2. Use the Review keys to scroll to "Change date and time settings?" and press Enter/yes.
3. Use the Review keys to scroll to "Change time?" and press Enter/yes.
4. Use the Review keys to advance or set back the time shown. A message confirms your choice and the main screen displays.

Preset Feature

What is a Preset?
A preset is very similar to a “shortcut” on your computer. It recalls a setting that already contains the postage class, the postage value, and possibly other values. The preset values appear on your machine when it is first powered on or after it awakens from a "sleep" mode.

Why Should I Use a Preset?
A preset saves you time. You don’t have to concern yourself with individually selecting the class, special services, etc. – all that information is automatically contained in the preset.

The preset is generally set to the most commonly printed postage value you use in your home or office. Many of our customers choose to set the preset for First Class Letter, since that is the cost of mailing a regular business letter.

Why Should I Always Include a USPS® “Class” in my Preset?
The advantage of including a Class as part of your preset is that anytime there is a USPS® rate change, when you download the new rates into your mailing system, your preset will automatically be updated with the new rate, if applicable. If there is no Class associated with your preset, the system has no way of knowing which value to update.

For example, if you define your preset to be just a value (e.g. $0.42) but no class, your machine has no way of updating this value when new rates become effective. In this scenario, it is your responsibility to manually update your preset (e.g., from $0.42 to $0.44) when the rates change. By using a class in the preset, however, you can avoid potentially incorrect values being applied to your mail that may result in mail being returned to you by the USPS®.
IMPORTANT:

- You cannot delete the preset, but you can define new values for the preset based on the current condition of the machine.
- The preset values display after you turn on your machine or after you activate the machine from "sleep" mode.
- When a rate change become effective, always check the postage value assigned to the preset to make sure that it complies with the new rates.

**Turning the Preset Feature On or Off**

1. Press **Menu**.
2. Use the Review keys to scroll to "Change setup?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Use preset setup?" and press **Enter/yes**.

   - **Turning ON Preset** - Press **Enter/yes** at "Turn preset ON?" prompt. A message confirms your choice. You may view the preset values if you wish. When finished, press **Clear/Back** twice and follow prompts to return to main screen.
   - **Turning OFF Preset** - Use the Review keys to scroll to "Turn preset Off?" and press **Enter/yes**. A message confirms your choice. Press **No** to return to main screen.

3. If you have turned on the preset feature, the main screen reflects the preset settings. If you have turned off the preset feature, the normal main screen displays.

**Viewing the Preset**

1. Press **Menu**.
2. Use the Review keys to scroll to "Change setup?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Use preset setup?" and press **Enter/yes**.
4. At "View stored preset?" prompt, press **Enter/yes**.
5. Scroll through the preset values of class, ad, inscription, date etc.
6. When finished, press **Clear/Back** twice to return to main screen.
Storing New Values for (Changing) the Preset

1. Establish the proper settings on your machine that you want the preset to contain (class, destination, envelope ad, etc.).

   **NOTE:** If no class is selected, you may save a postage amount as a preset. Once a class is selected, you cannot save a postage amount.

2. Press **Menu**.
3. Use the Review keys to scroll to "Change setup?" and press **Enter/yes**.
4. Use the Review keys to scroll to "Use preset setup?" and press **Enter/yes**.
5. Use the Review keys to scroll to "Store new preset?" and press **Enter/yes**. You have a choice whether to review the settings of the new preset before you store it.
   - Yes to Review Settings - Scroll to view the preset settings of class, ad, inscription, date, etc.
   - No to Review Settings - Skips the review.
6. When prompted, press **Enter/yes** to confirm the storing of new preset. A message confirms the new preset.
7. When finished, follow prompts to return to main screen.

Recalling the Preset to Use for Mailing

You can call up the preset values at any time to use on your mail with this simple procedure.

1. Press **Menu**.
2. Use the Review keys to scroll to "Recall Preset?" and press **Enter/yes**. You return to the main screen with the preset values displayed.

Setting/Disabling the Lock Code

The lock code prevents unauthorized access to your system after the machine has been powered up and/or has entered sleep mode.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change Setup" and press **Enter/yes**.
3. Use the Review keys to scroll to "Use lock code setup?" and press **Enter/yes**. If you have already established a lock code, you are prompted to enter the lock code at this point. Key in the four-digit code and press **Enter/yes**.
4. Use the Review keys to scroll to:
   - Turn On Lock Code - Press **Enter/yes** at "Set a Lock Code?" prompt. Type in a four-digit code and press **Enter/yes**. Re-enter the
same code to confirm. A message confirms your choice. This option forces the entry of the lock code when the machine is powered on or after awakening the machine when the system was put in sleep mode after pressing Lock.

**Change Lock Code** - Press Enter/yes at "Change Lock Code?" prompt. Key in a new four-digit code and press Enter/yes. Re-enter the same code to confirm. A message confirms your choice.

**Setting for Lock on Sleep** - Press Enter/yes at "Change setting for "Lock on Sleep"? prompt. At the prompt to "Lock on Sleep: ", choosing "Yes" forces the entry of the lock code when the machine is awakened after a time-out induced sleep mode.

**Turn Off Lock Code** - Press Enter/yes at "Turn Lock OFF?" prompt. A message confirms your choice.

5. When prompted to stay in setup, press No to return to main screen.

**NOTE:** If you have set up a password for an account when using the optional accounting feature (see Chapter 7, Standard Accounting Option), you can enter the account password instead of the lock code password to gain access to the machine. If you do this, however, certain features are not accessible, such as the postage refill feature; and Change Accounts, Accounting Functions and Change setup within the menu. See Appendix A - Passwords and Meter Functions, for information on the effects on system functions when gaining access to the machine by entering the lock code password versus the accounting password.

---

### Setting Sleep Mode Activation Time

You can set the amount of time the machine waits until entering "sleep mode". When the machine is in sleep mode, the display is blank (except for the time in the lower right) and you can’t process mail. You awaken the machine by pressing any button on the control panel.

**NOTE:** If you have set up the lock code option to activate on sleep mode (see previous section), you will need to enter a lock code to awaken the machine.

1. Press Menu.
2. Use the Review keys to scroll to "Change Setup" and press Enter/yes.
3. Use the Review keys to scroll to "Change sleep timeout?" and press Enter/yes.
4. Key in the desired amount of time (in minutes, from 1 - 20) the machine should be idle before the sleep mode activates and press Enter/yes. A message confirms your choices.
5. When prompted to stay in setup, press No to return to main screen.
# Activating Sleep Mode Manually

You can put the machine into "sleep mode" at any time. When the machine is in sleep mode, the display is blank (except for the time in the lower right) and you can't process mail. You awaken the machine by pressing any button on the control panel.

1. Press **Lock**.
2. At prompt to set system to sleep mode, press **Enter/yes**. The machine enters sleep mode.
3. Press any button on the control panel to awaken the machine.

**NOTE:** If you have enabled the lock code option to activate on sleep mode (see earlier topic), you will be prompted to enter the lock code to awaken the machine. Key in the four-digit code and press **Enter/yes**. The available funds amount displays before returning to the main screen.

---

# Reset Scale to Zero

You can reset the scale to zero to lessen the chance of accidentally printing the wrong postage.

1. Press **Menu**.
2. Use the Review keys to scroll to "Reset the scale to zero?" and press **Enter/yes**. The weight on the display returns to 0 lb., 0 oz.

# View Metric Weight

You can display a weight in metric values (grams or kilograms) when needed. This is helpful when you are using the internal rating feature and need to know the weight of an item when sending to a country whose rates are based on metric values (such as Canada).

1. Place the piece on the scale for which you wish to know the weight.
2. Use the Review keys to scroll to "Metric Weight xxg". The weight on the scale is shown in grams or kilograms.
3. Press **Clear/back** to return to the main screen.

# Activating/Disabling Weight Hold Mode

The weight hold mode allows you to rate a piece of mail even if the weight is removed from the scale. You would use this mode when the size of the mail piece covers the display screen. The machine holds the weight in memory until you select a class and finish the rating process.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change Setup" and press **Enter/yes**.
3. Use the Review keys to scroll to "Change weight hold setup?" and
4. Follow the prompts to turn the feature ON or OFF. A confirmation message displays and you return to the main screen.

Setting the High Value Warning
You can have the machine warn you when you manually key in a postage value that is higher than a maximum amount that you specify. This feature helps prevent you from accidentally printing a postage value that's more than you need.

**NOTE:** This warning does not display for postage amounts determined by the internal rating feature.

Setting the Low Funds Warning
You can have the machine warn you when your postage (funds) in the machine reaches a certain amount. This warning acts as a reminder for you to add more postage to your machine (by connecting to the Data Center and downloading funds).

1. Press **Menu**.
2. Use the Review keys to scroll to "Change Setup" and press **Enter/yes**.
3. Use the Review keys to scroll to "Change low funds warning?" and press **Enter/yes**.
4. Key in the desired amount in whole dollars only (do not enter the decimal point) for which you want the system to prompt you for a low funds warning, and press **Enter/yes**. A confirming message displays.
5. When prompted to stay in setup, press **No** to return to main screen.

Entering the Prefix for Dialing Out to Data Center via Analog Line
You can tell the machine if you need to dial a prefix number (like 9) to get an outside line when dialing out to the Data Center via an analog line.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change Setup" and press **Enter/yes**.
3. Use the Review keys to scroll to "Change communication settings?" and press **Enter/yes**.
4. Use the Review keys to scroll to "Change outside line number (prefix)?" and press **Enter/yes**.
5. Key in the outside line (prefix) and press **Enter/yes**. A confirming
5 • System Settings

message displays.

6. When prompted to stay in setup, press No to return to main screen.

Selecting Tone/Pulse for Dialing Out to Data Center via Analog Line
You can tell the machine if you use a tone or pulse type phone when dialing out to the Data Center via an analog line.

1. Press Menu.
2. Use the Review keys to scroll to "Change Setup" and press Enter/yes.
3. Use the Review keys to scroll to "Change communication settings?" and press Enter/yes.
4. Use the Review keys to scroll to "Change dial method?" and press Enter/yes.
5. Use the Review keys to select tone or pulse and press Enter/yes. A confirming message displays.
6. When prompted to stay in setup, press No to return to main screen.

Using Intra BMC ZIP Code Groups
Intra BMC (Bulk Mail Center) ZIP Code groups are a USPS pre-sort option for bulk mailings in the USA. To qualify for a discount when using Intra BMC ZIP Code groups:

• You must be sending mail pieces/parcels with origination and destination locations within the same BMC service area, and

• You must create ZIP Code groups by entering the ZIP Code ranges for the postal zones eligible for the discount. (Until the ranges are entered, the Intra-BMC class will not be selectable on your system.)

NOTE: It is not necessary to enter ZIP Code ranges to use the Parcel Post "Local" BMC rate. When you enter 0 as the zone for Pkg Service, Parcel Post, the Parcel Post "Local" BMC rate will be selected.

For more information on your eligibility, contact a specialist at the Post Office that handles your mail.

Creating/Maintaining Intra-BMC ZIP Groups
Before you can set up Intra-BMC (Bulk Mail Center) ZIP Code groups, you must obtain a postal zone chart that is specific to your ZIP Code from your local post office.

Use the postal zone chart to determine if the ending ZIP Code of the parcel falls within your BMC Zone. If it does, the parcel is eligible for an Intra-BMC parcel post rate.
Once you have determined the parcel is eligible, follow the steps below to setup up Intra-BMC ZIP Code groups on you machine.

1. Press **Menu**.
2. Use the Review keys to scroll to "Change Setup" and press **Enter/yes**.
3. Use the Review keys to scroll to "Use Intra BMC setup?" and press **Enter/yes**.
4. Use the Review keys to scroll and select the option desired by pressing **Enter/yes** (see list below). **NOTE:** If you have never used this feature before, “Create new group” is the only available option.
   
   **Create New Group**
   A. Key in the first 3 digits of beginning ZIP and press **Enter/yes**.
   B. Key in the first 3 digits of ending ZIP and press **Enter/yes**.

   **Edit Existing Group**
   A. Use the Review keys to scroll and select the group you want to edit and press **Enter/yes**.
   B. Key in the first 3 digits of beginning ZIP and press **Enter/yes**.
   C. Key in the first 3 digits of ending ZIP and press **Enter/yes**.

   **Delete Existing Group**
   A. Use the Review keys to scroll and select the group you want to delete and press **Enter/yes**.
   B. Press **Enter/yes** to confirm the deletion.

5. For each option, you have a choice to continue in that mode. When prompted to stay in setup, press **No** to return to main screen.

**NOTE:** When you are rating a parcel using the Parcel Post class and the machine recognizes a destination ZIP Code that falls within an Intra-BMC zone that you’ve established, it will use the discounted Intra-BMC rate instead of the normal parcel rate.
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Overview of Accounting
An accounting feature on a mailing machine allows you to track your postage costs by categories. These categories can represent whatever makes sense to your organization - departments, people, locations, projects, etc. Tracking your mailing expenses by category allows you to manage and budget your postal costs in a more efficient manner.

With this model of mailing machine, you have a choice of using one of the following accounting options:

- **Standard Accounting Option - 5 Accounts**
  This is the base option that allows you to track postage for five accounts.

- **Standard Accounting Option - 10 Accounts**
  This is a higher option that allows you to track postage for 10 accounts.

Your machine stores the following information for each account:

- An account name up to 14 alphanumeric characters long.
- An account number.
- The item total. This is the total number of pieces of mail charged to an account since it was last cleared.
- The value total. This is the total amount of postage charged to an account since it was last cleared.
- An account password (optional)
6 • Standard Accounting Option

Turning Accounting Feature ON or OFF

1. Press Menu.

   **Turning ON Accounting** - select "Turn Accounting On?" and press Enter/yes. Follow the prompts for either creating an account (if this is the first time using the feature) or selecting an account (see subsequent pages).

   **Turning OFF Accounting** - scroll to "Use Accounting functions?" and press Enter/yes. Use the Review keys to scroll to "Turn off accounting?" and press Enter/yes. A confirming message displays. Press Enter/yes to continue.

   **NOTE:** You will not be tracking postage by account when this feature is turned off.

2. Follow the prompts to add another account if turning ON accounting or press Clear/Back to return to the main screen.

   **NOTE:** Once you turn on the accounting feature, an account must be selected before you can print postage. This ensures that all postage printed is accounted for by one of the system accounts. In addition, if a password has been assigned to the account, you must enter the 4-digit password before proceeding.

Creating an Account

You need to create an account before you can use the accounting feature to track postage.

1. Press Menu.

2. Use the Review keys to scroll to "Use Accounting functions?" and press Enter/yes.

3. Use the Review keys to scroll to "Create an account?" and press Enter/yes.

4. Enter the name of this account. It can be up to 14 alpha/numeric characters long and press Enter/yes. To access alpha characters, tap the appropriate number key until the desired character displays.

5. Assign a password to this account (if you want) of 4 digits and press Enter/yes. Re-enter password to confirm.

6. Follow the prompts to either add another account or stay in the Accounting menu. Follow prompts to return to main screen.
Editing Account Name and Password
You can edit an account name and password if you wish.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use Accounting functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Edit an existing Account?" and press **Enter/yes**.
4. Use the Review keys to scroll to the account you want to edit and press **Enter/yes**.

**NOTE:** If a password has been assigned to this account, you will be prompted for one. Key in the 4-digit password if necessary and press **Enter/yes**.

Depending on how the account is set up, you can:

- **Edit Account Name** - follow prompts to change name.
- **Assign a Password to Account** (if none has yet been assigned) - follow prompts to assign a 4-digit password. Re-enter password to confirm.
- **Edit Account Password** - follow prompts to change password.
- **Delete Account Password** - follow prompts to delete password.

5. Follow the prompts to edit another account or return to the Accounting menu. Follow prompts to return to main screen.

Selecting an Account to Track Postage
This procedure assumes you have created an account already.

1. Press **Menu**.
2. Scroll to "Change account?" and press **Enter/yes**. The currently selected account displays.
3. Use the Review keys to scroll to the desired account and press **Enter/yes**.

**NOTE 1:** If a password has been assigned to this account, you will be prompted to enter one. Key in the 4-digit password if necessary. A message confirms your choice and the main screen displays.

**NOTE 2:** See Appendix A - Passwords and Meter Functions, for information on the effects on system functions when gaining access to the system by entering the lock code password versus the accounting password.
6 ● Standard Accounting Option

Viewing Account Totals
You can view your account totals any time using this option.

1. Press Menu.
2. Use the Review keys to scroll to "Use Accounting functions?" and press Enter/yes.
3. Use the Review keys to scroll to "View Account Postage and pieces?" and press Enter/yes.
4. Use the Review keys to scroll to the desired account. The postage and number of pieces for this account displays.
5. Press Clear/Back to return to the Accounting menu. Follow prompts to return to main screen.

Printing an Accounting Report
You can view and print your account totals any time. You may want to do this before you clear or delete an account, such as at the end of a fiscal year.

1. Press Menu.
2. Use the Review keys to scroll to "Use Accounting functions?" and press Enter/yes.
3. Use the Review keys to scroll to "Print an Account Report?" and press Enter/yes.
4. Select print single or print multiple report and press Enter/yes.
   
   Print Single Report - Use the Review keys to scroll to the desired account and press Enter/yes. When prompted, insert envelope or tape strip.

   NOTE: If a password has been assigned to this account, you will be prompted to enter one. Key in the 4-digit password if necessary and press Enter/yes.

   Print Multiple Report - All accounts will print. Insert envelope or tape strip.

   NOTE: If it is a multi-page report, you will be prompted to insert another envelope/tape sheet.

5. The report is printed (see samples below) and you return back to the reports menu. Follow prompts to return to main screen.
6 • Standard Accounting Option

Single Account Report

<table>
<thead>
<tr>
<th>Account Report</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Acct Name:</td>
<td>Sales</td>
<td></td>
</tr>
<tr>
<td>Acct Number:</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Pieces:</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>Postage:</td>
<td>$024.55</td>
<td></td>
</tr>
</tbody>
</table>

Multiple Account Report

<table>
<thead>
<tr>
<th>Account Summary</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Account No.:</td>
<td>Pieces:</td>
<td>Postage:</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>5</td>
<td>$024.55</td>
<td>1100024</td>
</tr>
<tr>
<td>2</td>
<td>8</td>
<td>$067.47</td>
<td>MAY 26 09</td>
</tr>
<tr>
<td>3</td>
<td>9</td>
<td>$009.60</td>
<td>12:28 p</td>
</tr>
</tbody>
</table>

Clearing All or Some of the Accounts

You can clear the postage totals on an account when necessary (for example, at the end of a fiscal year).

**IMPORTANT:** Make sure you really want to clear an account. Once you do, the account information is gone. We suggest you print an accounting report first (see previous topic) before clearing.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use Accounting functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Clear Account value and pieces to zero" and press **Enter/yes**.
4. Select All or One account to clear and press **Enter/yes**.
   - **Clear All Accounts** - Confirm clearing all when prompted.
   - **Clear One Account** - Use the Review keys to scroll to the account you want to clear and press **Enter/yes**. Confirm clearing when prompted.

**NOTE:** If a password has been assigned to any accounts, you will not be able to clear all accounts by this option.

**NOTE:** If a password has been assigned to an account, you will be prompted to enter one. Key in the 4-digit password if necessary and press Enter/yes.

5. Follow the prompts to clear another account or return to the Accounting menu. Follow prompts to return to main screen.
Deleting an Account
You can delete an account when necessary (for example, at the end of a fiscal year).

**IMPORTANT:** Make sure you really want to delete an account. Once you do, the account information is gone. We suggest you print an accounting report first (see previous topic) before clearing.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use Accounting functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Delete an account?" and press **Enter/yes**.
4. Use the Review keys to scroll to the account you want to delete and press **Enter/yes**.

**NOTE:** If a password has been assigned to this account, you will be prompted to enter one. Key in the 4-digit password if necessary and press **Enter/yes**.

5. Confirm deleting when prompted.
6. Follow the prompts to delete another account or return to the Accounting menu. Follow prompts to return to main screen.
Reports Overview
Your machine allows you to view and print reports for funds usage, postage refills, and other valuable data. The printable reports are done right from your machine on an envelope or tape sheet.

See Chapter 7 - Standard Accounting for information on Accounting Reports.

Funds Report
A funds report allows you to print a record of how much postage has been used and how much is remaining in the machine.

1. Press Menu.
2. Use the Review keys to scroll to "Select a report?" and press Enter/yes.
3. Use the Review keys to scroll to "Print funds report?" and press Enter/yes.
4. When prompted, insert tape sheet or envelope into the machine.
5. The report is printed (see sample below) and you return back to the reports menu. Follow prompts to return to main screen.

<table>
<thead>
<tr>
<th>Funds Report</th>
<th>Used: $031.600</th>
<th>Available: $068.400</th>
<th>Total Pieces: 29</th>
<th>Control Sum: $100.00</th>
</tr>
</thead>
</table>

**Used** – the total of all postage ever used in the meter.

**Available** – the amount of postage left in the meter.

**Total Pieces** – the total number of mail pieces run through the meter that had postage applied.

**Control Sum** – the total of all postage refills for the meter and equals the amount **Used** plus **Available**.

**Batch Count** – the number of mail pieces that had postage applied since the last time the batch count was cleared.

**Batch Value** – the amount of postage applied since the last time the batch value was cleared.

**PBI Serial No.** – serial number of this meter (normally meter number).

**Account No.** – your Postage By Phone® system account number.
7 • Reports

Refill Summary Report

At Mailing Machine

1. Press Menu.
2. Use the Review keys to scroll to "Select a report?" and press Enter/yes.
3. Use the Review keys to scroll to "Print refill summary?" and press Enter/yes.
4. When prompted, insert tape sheet or envelope into the machine.
5. The report is printed (see sample below) and you return back to the reports menu. Follow prompts to return to main screen.

<table>
<thead>
<tr>
<th>Date of Refill</th>
<th>Time</th>
<th>Refill Amount</th>
<th>Account No: 99999999</th>
</tr>
</thead>
<tbody>
<tr>
<td>MAY 23 09</td>
<td>10:25A</td>
<td>$100.000</td>
<td>Meter No: 1100024</td>
</tr>
<tr>
<td>APR 15 09</td>
<td>4:29P</td>
<td>$050.000</td>
<td>Printed: MAY 26 09</td>
</tr>
<tr>
<td>APR 02 09</td>
<td>9:04A</td>
<td>$075.000</td>
<td></td>
</tr>
<tr>
<td>MAR 15 09</td>
<td>12:29P</td>
<td>$200.000</td>
<td></td>
</tr>
<tr>
<td>FEB 23 09</td>
<td>11:32A</td>
<td>$100.000</td>
<td></td>
</tr>
</tbody>
</table>

Date of Refill – the date of refill
Time – the time of refill
Refill Amount – amount of refill
Account No. – your Postage By Phone® system account number
Meter No. – serial number of this meter (normally meter number)
Printed – the date the report was printed

Software (System) Version Report

This report lists system information about your machine.

At Mailing Machine (Printed)

1. Press Menu.
2. Use the Review keys to scroll to "Select a report?" and press Enter/yes.
3. Use the Review keys to scroll to "Print Software Version report?" and press Enter/yes.
4. When prompted, insert tape sheet or envelope into the machine.
5. The report is printed and you return back to the reports menu. Follow prompts to return to main screen.

<table>
<thead>
<tr>
<th>Software Versions</th>
<th>Platform: A0.02</th>
<th>Rate Data: K7US002B01</th>
<th>RateMgr: 03.45</th>
</tr>
</thead>
<tbody>
<tr>
<td>UIC: 9.0.02</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PM: 05.20</td>
<td>Rate Effective: May 12 09</td>
<td>0001100024</td>
<td></td>
</tr>
<tr>
<td>PSD SW Version: 05.00.00</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
View Software (System) Versions (on Machine Display Only)
This report lists system information about your system on the machine display; it is not printed.

1. Press Menu.
2. Use the Review keys to scroll to "Select a report?" and press Enter/yes.
3. Use the Review keys to scroll to "View software ver. report?" and press Enter/yes.
4. Use the Review keys to scroll through the screens of information.
5. Press Clear/Back to return back to the reports menu. Follow prompts to return to main screen.
Printing a $0.00 Meter Stamp
If you want to check the ink imprint (meter stamp) on your machine, you can generate a $0.00 meter stamp for this purpose. At the Home screen, press **Zero**, then **Enter**, and slide an envelope (or tape strip) through the machine.

Messages Indicating Ink Cartridge Replacement

**NOTE:** We recommend that you keep a spare ink cartridge on hand at all times

Your actual ink usage will vary, depending on whether you routinely print ads, how many pieces of mail you print a day and other factors.

The machine display tells you when the ink supply is low or exhausted with the following messages:

"Low Ink"
Replace the ink cartridge soon. You can print about another 300 impressions or leave the system running for six days without printing. If you don’t have a replacement cartridge on hand, you should order one now. See Chapter 11, **Supplies and Options** for part numbers to order this item.

**IMPORTANT:** Order a new ink cartridge as soon as you see the “Low Ink” alert.

"Ink Out"
Replace the ink cartridge immediately. The ink supply is gone; you won't be able to print.
Re replacing the Ink Cartridge

**IMPORTANT:** To avoid damage to the printer:
- Do not leave the print head without the ink cartridge in place.
- Only replace the ink cartridge using the procedure below.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use ink functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Replace ink cartridge?" and press **Enter/yes**.
4. Open the top cover and locate ink cartridge (see white circle below.)

5. Press unlock symbol to open the cartridge holder.

6. Tilt the old cartridge towards you and lift out. Discard old cartridge.
7. Remove new cartridge from its package and pull off protective tape covering the vent and ink holes.
8. Tilt new cartridge towards you and insert into print head. Straighten cartridge so it is upright.

9. Close ink cover by pressing down on lock symbol in circle nearest to you.


11. Press Enter/yes to confirm the replacement. A print head initialization occurs which lasts about 2-3 minutes.

12. When prompted, insert an envelope/tape sheet to print a test pattern to confirm print quality.

13. If test pattern looks good (see figures below), press Enter/yes. If it looks poor, proceed with step 5 from Printing a Test Pattern procedure on the next page.
8 • Ink Installation and Maintenance

Printing Test Pattern
Running a print test may help you identify a printing problem.
1. Press Menu.
2. Use the Review keys to scroll to "Use ink functions?" and press Enter/yes.
3. Use the Review keys to scroll to "Print test pattern?" and press Enter/yes.
4. When prompted, insert an envelope or tape sheet into the machine. After a few seconds, remove envelope when prompted.
5. At "Is test pattern OK" prompt, either press Enter/yes if it looks good (you'll return to the main screen), or press No and continue at step 3 in the Cleaning Printer Nozzle procedure on the next page.

Cleaning Printer Nozzles
Cleaning the printer nozzles may help you fix a printing problem.
1. Press Menu.
2. Use the Review keys to scroll to "Use ink functions?" and press Enter/yes.
3. Use the Review keys to scroll to "Clean printer nozzles?" and press Enter/yes. A "Preparing ink Please wait..." message displays as the machine performs its cleaning.
4. When prompted, insert an envelope or tape sheet into the machine.
5. At "Is test pattern OK" prompt, press Enter/yes.
6. When finished, follow prompts to return to main screen.
Replacing the Print Head

**IMPORTANT:** This procedure should only be done under the direction or with the permission of a Pitney Bowes representative.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use ink functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Install new print head?" and press **Enter/yes**.
4. Open the top cover and locate print head.
5. Refer to the instructions that came with new print head to remove the old print head and install the new one.
6. Press **Enter/yes** to confirm the replacement. A print head initialization occurs which lasts about 2-3 minutes.
7. When prompted, insert an envelope/tape sheet to print a test pattern to confirm print quality.
8. If test pattern looks good, press **Enter/yes**.

Replacing the Ink Tray

**IMPORTANT:** This procedure should only be done under the direction or with the permission of a Pitney Bowes representative.

1. Press **Menu**.
2. Use the Review keys to scroll to "Use ink functions?" and press **Enter/yes**.
3. Use the Review keys to scroll to "Replace ink tray?" and press **Enter/yes**.
4. Refer to the instructions that came with new ink tray to remove the old ink tray and install the new one.
5. Press **Enter/yes** when completed.
8 • Ink Installation and Maintenance

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Getting Help
There may be times when you need help to solve a problem, or you may want more information about how your mailing system works. Pitney Bowes provides several information resources. See page v for our web and phone support information.

Before you contact us, please read the troubleshooting information in this chapter. In many cases, it can help you resolve the problem. Also, you can often restore normal operation by just turning Off and On your system.

If you need to call, please have the following information at hand:
• Model Identification: See *Pitney Bowes Contact List* at the start of this guide.
• Serial number: See the back of the system.
• Nature of problem: What happens and when does it happen? Did the machine display an error message?
• The steps you've already taken to solve the problem and the results.

Error Messages
From time-to-time your system may display an alert or error message. An alert tells you that something needs attention; an error message usually tells you about a condition you can fix. In rare instances you may have to call for service or assistance (see page v).

<table>
<thead>
<tr>
<th>Message</th>
<th>Description</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Balance Low</td>
<td>Refill amount exceeds funds available or credit limit.</td>
<td>Perform refill procedures for smaller amount, make an advance payment, or call Pitney Bowes for credit (see <em>Pitney Bowes Contact List</em> at the start of this guide).</td>
</tr>
<tr>
<td>Cannot Reach Data Center</td>
<td>Trouble getting a connection to the Pitney Bowes Data Center.</td>
<td>Try connecting again in a few minutes. Try the steps on page 10-4.</td>
</tr>
</tbody>
</table>

continued->
### 9 • Troubleshooting

<table>
<thead>
<tr>
<th>Message</th>
<th>Description</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Connection Lost</td>
<td>Connection made but lost before transaction completed.</td>
<td>Press Clear/Back (C); try again in a few minutes. If problem persists call Pitney Bowes (see <em>Pitney Bowes Contact List</em> at the start of this guide).</td>
</tr>
<tr>
<td>Inspection Due</td>
<td>This message displays if a refill has not been performed in 90 days. After 120 days, postage cannot be printed until a refill/or balance check.</td>
<td>Perform a refill procedure or check amount available to download.</td>
</tr>
<tr>
<td>Inspection Required</td>
<td></td>
<td></td>
</tr>
<tr>
<td>No dial tone</td>
<td>Analog phone line not connected to machine.</td>
<td>Connect analog phone line to machine.</td>
</tr>
<tr>
<td>Not Enough Funds</td>
<td>Insufficient postage. Postage amount exceeds maximum funds available in system.</td>
<td>Select a lower postage amount. Perform a funds refill to add funds to the system.</td>
</tr>
<tr>
<td>Refill failed: xxxxx. Contact Pitney Bowes.</td>
<td>A failure occurred during a refill.</td>
<td>Call Pitney Bowes (see <em>Pitney Bowes Contact List</em> at the start of this guide).</td>
</tr>
<tr>
<td>Refill Too High</td>
<td>Refill amount entered is more than the maximum the machine will allow.</td>
<td>Press Clear/Back (C). Repeat refill procedure with a smaller postage amount.</td>
</tr>
<tr>
<td>Error P20XX</td>
<td>Meter error codes without descriptions</td>
<td>Press Clear/Back (C). If nothing happens in 5 seconds, turn off machine; wait 15 seconds, and then turn on machine. If problem persists, call Pitney Bowes (see <em>Pitney Bowes Contact List</em> at the start of this guide).</td>
</tr>
<tr>
<td>Error P21XX</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Error E25XX</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Error E22XX</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Printer fault</td>
<td></td>
<td></td>
</tr>
<tr>
<td>P2BXX</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Blank Display

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Cause</th>
<th>Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Power lamp is not lit on the machine</td>
<td>No power coming into machine</td>
<td>Check that:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• power cord is plugged into both mailing machine base and wall outlet</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• power cord is not connected to a switched wall outlet, power strip,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>or surge protector</td>
</tr>
<tr>
<td>Power lamp is yellow on the machine</td>
<td>Machine in sleep mode</td>
<td>Press any key to &quot;awaken&quot; it.</td>
</tr>
</tbody>
</table>

Display Difficult to Read
You can adjust the LCD display contrast if necessary.
1. Press Menu.
2. Use the Review keys to scroll to "Change setup" and press Enter/yes.
3. Use the Review keys to scroll to "Change display contrast?" and press Enter/yes.
4. Select the contrast you want using the keypad.
5. Press Clear/Back to return to the main screen.

Printing is Incomplete, Streaked, or Poor Quality
You may need to clean the printer nozzles to fix the printing problem.
1. Press Menu.
2. Use the Review keys to scroll to "Use ink functions?" and press Enter/yes.
3. Use the Review keys to scroll to "Clean printer nozzles?" and press Enter/yes. A "Preparing ink Please wait..." message displays as the machine performs its cleaning.
5. When prompted, insert an envelope or tape sheet into the machine.
6. At "Is test pattern OK" prompt, press Enter/yes. If the printing did not improve, you may need to replace the cartridge or print head (see Section 7 - Ink Maintenance).
Accidentally Printing the Wrong Postage

Once you have printed a meter stamp, the postage funds have been “used up” by the machine, even if the printing is illegible. That’s why it is so important to make sure the correct value is shown on the machine before inserting the mail piece or tape strip, and that you do not let the ink level get too low. We recommend you always keep a spare ink cartridge on hand just for this reason.

If you would like a refund, you can go in person to the Post Office where you meter is registered (i.e., the ZIP Code of your meter stamp) within 60 days of the meter stamp date. You will need to bring the specific meter stamps as proof for your claim (they must be legible) and complete form 3533 “Application and Voucher for Refund of Postage, Fees, and Services”.

**NOTE:** If your application for refund is accepted, the USPS® will refund 90% of the original meter stamp amount.

**IMPORTANT:** To help prevent you from accidentally printing a postage value that's more than you need, you can have your mailing system warn you when you manually key in a postage value that is higher than the values you typically use. This setting is known as the high value warning (see Chapter 6 - System Settings to set this option). The high warning value feature is effective when you manually key in the postage value, but does not function if the internal rating feature is used.
Supplies and Accessories
Contact the Pitney Bowes Supply Line™ or visit the Pitney Bowes web site to order supplies and accessories. Refer to the Contact Information List at the front of this guide for more information.

<table>
<thead>
<tr>
<th>Item</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ink Cartridge, Red Fluorescent</td>
<td>797-M</td>
</tr>
<tr>
<td>Deluxe Cleaning Kit (useful when changing your ink)</td>
<td>CK0-3</td>
</tr>
<tr>
<td>E-Z Seal® Plus Sealing Solution, 4 oz. dabber bottle</td>
<td>EZ1-7</td>
</tr>
<tr>
<td>Tape Sheets—25 sheets (50 labels)</td>
<td>612-9</td>
</tr>
<tr>
<td>Tape Sheets—150 sheets (300 labels)</td>
<td>620-9</td>
</tr>
<tr>
<td>United We Stand Tape Sheets—25 sheets (50 labels)</td>
<td>613-9</td>
</tr>
<tr>
<td>United We Stand Tape Sheets—150 sheets (300 labels)</td>
<td>613-8</td>
</tr>
<tr>
<td>48&quot; Extension Cable for Scale</td>
<td>978-6</td>
</tr>
</tbody>
</table>

Options
• Internal Rating Feature
  The internal rating feature allows the machine to calculate postage automatically for most mail pieces based on the weight (either entered manually or using the optional scale) and the class for a mail piece. It provides access to these common USPS classes of mail:
  
  1st Class
  Priority
  Express
  Postcard
  Flat Rate – Priority Envelope, Priority Box, Express Envelope
  Media Mail - used to ship books, tapes, CDs, etc.
  International - Air Letter, Air Parcel, Global Priority
  
  (Also allows USPS ZIP/Zone entry)
10 • Supplies & Options

• **Scale**
The scale allows you to accurately weigh mail and packages. You have a choice of a 2 lb. or 5 lb. capacity scale. See *Chapter 6 - System Settings* for scale settings.

• **Extension Cable for Scale**
The extension cable allows you to position the scale up to 48 inches from the machine for extra convenience.

• **Standard Accounting**
The accounting feature tracks postage costs for departmental accounts. You have a choice of purchasing 5 or 10 accounts. See *Chapter 7 - Standard Accounting* for details on using the accounting feature.

• **Postal Inscriptions/Envelope Ads**
Your mailing system comes pre-loaded with the six envelope ads and two postal inscriptions. Postal inscriptions are required on certain classes of mail based on USPS regulations; envelope ads are entirely optional. See *Chapter 4 - Printing Options* for choosing these to print as part of your meter stamp.

<table>
<thead>
<tr>
<th>Standard Envelope Ads</th>
</tr>
</thead>
<tbody>
<tr>
<td>US American Flag</td>
</tr>
<tr>
<td>Please Open Immediately</td>
</tr>
<tr>
<td>Seasons Greetings</td>
</tr>
<tr>
<td>Recycle</td>
</tr>
<tr>
<td>Address Service Requested</td>
</tr>
<tr>
<td>Return Service Requested</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Standard Postal Inscriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Class Mail</td>
</tr>
<tr>
<td>Par Avion Air Mail</td>
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</table>

Ads and inscriptions can give your mail a professional appearance and can turn your mailings into a powerful promotional tool. Pitney Bowes can provide additional envelope ads and inscriptions if your needs require it, up to a total of 15 ads and 15 inscriptions. Additional inscriptions and ads are convenient to add because they are sent via system downloads to your machine.
Appendix A • Passwords & Meter Functions

Passwords can be set up on your system to prevent unauthorized access to the machine and/or to a specific account. This appendix explains the effects on system functions when using either or both types of passwords.

NOTE: For information on setting up a password for the machine itself (referred to as a "Lock Code" in this manual), see Chapter 6, System Settings. For information on setting up a password for an account when using the optional accounting feature, see Chapter 7, Standard Accounting.

<table>
<thead>
<tr>
<th>If you have this:</th>
<th>and have set it to this:</th>
<th>then...</th>
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| **Meter Password (Lock Code)**  
**No Account Passwords activated** | Lock Code activated but "Lock on sleep" option is not set | on power-up,  
or after awakening the machine when the machine was put in sleep mode by pressing Lock,  
you need to enter the Lock Code password |
| **Meter Password (Lock Code)**  
**No Account Passwords activated** | Lock Code activated and "Lock on sleep" option is set | on power-up,  
or after awakening the machine when the machine was put in sleep mode by pressing Lock,  
or awakening from a time-out induced sleep mode,  
you need to enter the Lock Code password |
<table>
<thead>
<tr>
<th>If you have this:</th>
<th>and have set it to this:</th>
<th>then...</th>
</tr>
</thead>
</table>
| *Meter Password (Lock Code)*  
*An Account Password has been activated* | Lock Code activated but "Lock on sleep" option is not set | on power-up,  
or after awakening the machine when the machine was put in sleep mode by pressing **Lock**, you can enter the Lock Code password or an Account password* |
| *Meter Password (Lock Code)*  
*An Account Password has been activated* | Lock Code activated and "Lock on sleep" option is set | on power-up,  
or after awakening the machine when the machine was put in sleep mode by pressing **Lock**, or awakening from a time-out induced sleep mode, you can enter the Lock Code password or an Account password* |

*Account Password Restrictions - If you enter an Account password to gain access to the machine, the following results:

- The account that you have entered the password for becomes the selected account for printing postage and you will not need to enter the Account password again at that time.
- Change Account, Use Accounting Functions, and Change Setup within the menu are *not* available. Refill Postage is *not* available.
- If you want to gain access to all the menu items and the Refill Postage feature, press **Lock** to put the machine in sleep mode, press any button to awaken the machine, and enter the Lock Code password.
When is Text Entry Used?
Text is entered when:
• Naming an account (with optional Standard Accounting).
• Entering international country names
• Entering Canada and UK Postal Codes when sending mail within those countries

How is Text Entry Done?
Text entry is done via the numeric keypad in a fashion similar to current cell phone text entry. Each key, 2 through 9, has three or four letters displayed above it.

There is no dedicated key to switch between alpha and numeric mode. On those screens (and only those screens) where either an alpha or numeric character may be entered (e.g. preset names, postal codes, account names), tap a numeric key to cycle through the 4 possibilities for that key. For example, tapping the “2” numeric key cycles through "2" - "A" - "B" - "C". Extended character sets are provided for foreign markets on a country-by-country basis. In those cases, a numeric key may be tapped several times (greater than four) to cycle through the complete character set associated with a key.

Account Names
For account names, the first letter of the first word automatically defaults to uppercase.

If you wish to enter two consecutive alpha characters that are located on the same numeric key (such as “DE”), you must wait for the cursor to automatically move right to the second character’s position before entering the second character. There is about a 1-second delay following an alpha entry before the cursor moves one position to the right.
**Special Characters**

Special characters are accessed by repeatedly pressing the “1” key. Special characters include:

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Name</th>
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<tr>
<td>,</td>
<td>Comma</td>
</tr>
<tr>
<td>&amp;</td>
<td>Ampersand</td>
</tr>
<tr>
<td>*</td>
<td>Asterisk</td>
</tr>
<tr>
<td>.</td>
<td>Period</td>
</tr>
<tr>
<td>:</td>
<td>Colon</td>
</tr>
<tr>
<td>$</td>
<td>Currency symbol</td>
</tr>
<tr>
<td>-</td>
<td>Minus sign (dash)</td>
</tr>
<tr>
<td>?</td>
<td>Question mark</td>
</tr>
<tr>
<td>/</td>
<td>Forward slash</td>
</tr>
<tr>
<td>\</td>
<td>Backward slash</td>
</tr>
<tr>
<td>(</td>
<td>Open parenthesis</td>
</tr>
<tr>
<td>)</td>
<td>Close parenthesis</td>
</tr>
<tr>
<td>!</td>
<td>Exclamation point</td>
</tr>
<tr>
<td>@</td>
<td>“at” sign</td>
</tr>
<tr>
<td>+</td>
<td>Plus sign</td>
</tr>
<tr>
<td>#</td>
<td>Hash mark</td>
</tr>
<tr>
<td>%</td>
<td>Percentage</td>
</tr>
<tr>
<td>^</td>
<td>Upper carrot</td>
</tr>
<tr>
<td>=</td>
<td>Equal sign</td>
</tr>
</tbody>
</table>

The 0 (zero) key on the keypad functions as the space key. The word “Space” is printed on the keypad overlay to indicate this.

The decimal point key also functions as the Shift key. The word “Shift” is printed on the keypad overlay to indicate this. In the alpha character entry mode (any screen that accepts alpha characters), this key toggles between “all uppercase letters” and “all lowercase letters.” When an up arrow (▲) displays in the last position, the uppercase mode is activated.
**Account**—set up when using the Accounting option. An account can be an organization, person, department, etc. to which postage is charged. The machine stores the total postage used and the number of mail pieces processed for each account. The total number of accounts available on your machine depends on the option purchased.

**Advertisement, Envelope**—An advertising message that appears next to the machine's meter stamp. You can choose from an array of standard and custom ads.

**Analog Line**—a "standard" phone line supplied by the phone company. You use an analog phone line when you connect to the Pitney Bowes Data Center using your machine's modem phone jack. Analog phone lines are usually Fax lines, residential phone lines, and lines used by modems or credit card readers. Compare to Digital Line.

**Default**—A value or setting the machine automatically uses unless you change it. As delivered, your machine has factory-set defaults or "normal" settings. You may change these if you wish.

**Digital Line**—a type of line used on digital phone systems (so called PBX systems). Many PBX manufacturers have designed phone systems that deliver much more current to the phone than does a "standard" analog phone line supplied by the phone company. As a result, if you connect your machine's modem phone jack to a PBX digital line, thinking that it's an analog line, you could damage your modem with too much current and not even know it.

**Home Screen**—The machine display that shows your current selections. It indicates that you're ready to print postage.

**Inspection (Postal)**—The USPS® requires a postal inspection of your machine every 120 days to ensure accurate postal funds accounting. This postal inspection requirement can be automatically met by merely connecting your machine to the Pitney Bowes Data Center for any reason (e.g., to check your Postage By Phone® account, add postage to your machine, etc.).

**IntelliLink®**—A Pitney Bowes technology that allows you to download machine features, postal rates, and system updates via a digital link to the Pitney Bowes Data Center.
Glossary

**Lock Code**—A four-digit code that can be set up which acts as a password to gain access to the machine after it powers up or after it is awakened from a sleep mode.

**Meter Stamp (indicia)**—The imprint produced by the machine (known as meter stamp or indicia). Depending on your settings, it may include:

- The indicia (includes the postage amount, date, code, etc.)
- An advertisement, which is an optional part of the machine stamp that lets you convey your own special message to the mail recipient.

**Modem**—a device on your machine for connecting to the Pitney Bowes Data Center over a standard (analog) telephone line. This modem should NOT be connected to a digital line (as is used on most PBX systems in offices). See also *Digital Line*.

**Origin Postal Code**—The Postal Code assigned to your city or town. Mail processed on your machine must be posted from a location in your Postal Code area.

**Postage-By-Phone®**—A service available through Pitney Bowes that allows you to buy postage and check account status via a phone line or the Internet. It also permits convenient postal inspection.

**Presets**—A custom machine setting you can call up instantly at the push of a button. You can assign the preset a number of values, depending on the postage mode you're in, how your machine is set up and what options are installed. A preset will always have a name and postage amount, and could also have an ad, class of service, operating mode and other values assigned to it.

**Serial Number**—The serial number found on the rear of the machine.

**Sleep Mode**—An energy-saving feature of your machine that clears the display after a certain period of idle time. Pressing any key awakens the display.

**Tape Sheets**—self-adhering paper which you print postage on and apply to a piece of mail or package that is too big to be processed through the machine.
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